

Guide to working with ERSO

Executive Director: Cynthia Weekley

Human Resources

The Human Resources Team is responsible for managing the employee life cycle (i.e., recruiting, hiring, onboarding, training, and separation of any type of employee). They can also provide support with salary and benefits.

Use the **ERSO** intranet system for the following actions:

<u>Hire GSRs</u> – your graduate student initiates the hire request <u>Hire Visiting Scholars</u>- If you wish to host a visitor <u>Change the chartstring/fund source for an employee</u> – also called a "distribution change"

For ALL other hiring and human resource needs:

*<u>ersostudenthiring@erso.berkeley.edu</u> (for student hiring)

or

*ersohrops@erso.berkeley.edu (for all other hiring requests)

Guides and resources to help you with HR functions can be found here: https://www.erso.berkeley.edu/web/human-resources

Human Resources Manager and Supervisor

HR Student Appointment Supervisor	Gina Banton	ginam@berkeley.edu	642-9817
HR Manager	Eboni Wilson	eboni@berkeley.edu	642-0479

Travel & Entertainment Reimbursement

Travel & Entertainment Reimbursement provides support regarding reimbursement questions and policy.

Physics users will not be using the ERSO Intranet functionality for T&E. Instead, we will continue to use the campus T&E website:

Submit reimbursements through this system: https://reimburse.berkeley.edu/TaskMenu

For questions or assistance contact: ersotravelhelp@erso.berkeley.edu

For Entertainment support, visit

https://www.erso.berkeley.edu/web/entertainment

If a matter needs escalation:

	ii a iiiattai iiaaaa aaaaaaai				
T&E Reimbursement/ Payment Services Mana			ment Services Management	gement	
	T&E Reimburse- ment/ Payment Svcs Supervisor	Michael Banderas	mbanderas@berkeley.edu	664-7800	
	Director, Business and Finance Services	Jennifer Stone	jstone@erso. berkeley.edu	643-8833	

ERSO Website: www.erso.berkeley.edu

Research Administration

Research administration team members work directly with faculty supporting pre and post award administration and interface with both university central offices and ERSO business services to support the Research Enterprise. Visit here to determine which Research Administrator is assigned to you.

Work directly with your RA and escalate as needed to management.

To submit a new proposal, the process is laid out here

Re	Research Administration Director and Managers		
Contract & Grant Manager	Elise Mills	elisem@berkeley.edu	643-6682
Contract & Grant Manager	Mary Cuison	mcuison@berkeley.edu	642-5734
Contract & Grants Director	Leslie Goldstein	lgolds@berkeley.edu	643-2469

Contact information for RA Supervisors can be found here. https://www.erso.berkeley.edu/web/research-administration-contacts

Purchasing Services

Submit purchases through this system: http://bearbuy.is.berkeley.edu

ERSO Purchasing Services provide comprehensive support for paying honoraria, hiring independent contractors and purchasing goods and services. For more information, including forms, FAQs, and BearBuy user guides, please visit:

https://www.erso.berkeley.edu/web/purchasing

For quick and comprehensive support for purchasing matters, contact the Purchasing Services Team email alias:

ersopurchasing@erso.berkeley.edu

Pu	Purchasing Services Management		
Purchasing Operations Lead Buyer	Alice Wong	alicew@erso.berkeley.edu	664-4124
Director, Business and Finance Services	Jennifer Stone	jstone@erso.berkeley.edu	643-8833

Payroll

Payroll provides comprehensive payroll services. Please visit the website at: https://www.erso.berkeley.edu/web/payroll

For support regarding paycheck issues, email the payroll email alias: ersopayroll@erso.berkeley.edu

If a matter needs to be escalated, you can contact:

Payroll Operations Management			
Payroll Operations Manager	Rebecca Foster	rrebecca@berkeley.edu	642-9204

Area	What I want to do:	How to do it:
HR	Hire a postdoc scholar	Submit a Request to ersohrops@berkeley.edu or read Instructions on the process
HR	Hire a visiting scholar/visiting student	Submit a Request through the ERSO Intranet, or read <u>Instructions on the process</u>
	scholar	
HR	Hire a Berkeley undergraduate student into	Submit a Request to ersostudenthiring@erso.berkeley.edu or read Instructions on the process
	your lab	
HR	Hire a GSR	Direct your graduate student to <u>submit a request</u> through the ERSO intranet, then watch for
		notifications to approve it. Need help? Contact ersostudenthiring@erso.berkeley.edu
HR	Hire a professional staff person	<u>Initiate a recruitment</u> , or hire someone already identified into a <u>limited appointment</u> , send request to
		ersohrops@berkeley.edu. Roia and Christy Welden (cwelden@berkeley.edu) can provide consultation.
HR	Hire someone not listed above	Find information about hiring <u>here</u>
HR	Anything else related to HR	Email questions to <u>ersohrops@berkeley.edu</u>
HR	Employment verification	Contact Katya Tikkanen via email at ktikkanen@berkeley.edu
HR	Request a staff stipend	Complete the Employee Action Change Form, send it with approvals to ersohrops@berkeley.edu
HR	Any change to a staff record (rehire, change	Complete the Employee Action Change Form, send it with approvals to ersohrops@berkeley.edu
	of end date, termination)	
HR	Change chartstring/fund for an employee	Submit a Request for a distribution change through the ERSO Intranet. Have their Employee ID handy
HR	Question about your benefits	Central Campus 510 664 9000, option 3 (not ERSO)
HR	Question about a leave of absence	Start with an email to physicsap@berkeley.edu if you're a member of the faculty
Payroll	Question about a paycheck	Send your question to ersopayroll@erso.berkeley.edu
RA	Who is my Research Administrator at	Visit here to determine which Research Administrator is assigned to you.
	ERSO?	
RA	Submit a new grant proposal	Send information to your currently assigned RA, with a copy to ersocgmgrs@erso.berkeley.edu
Travel	I need a travel advance	ERSO Travel Cash Advance Request Process / Form
Travel	Travel Doc and Receipt Requirements	Visit the <u>ERSO Website</u> for this
Travel	Reimbursement for my travel	Physics continues to use the <u>Travel and Entertainment reimbursement system</u> , or get <u>Physics-specific support</u>
		<u>here</u>
Enter-	Reimbursement for my purchase of food	Physics continues to use the <u>Travel and Entertainment reimbursement system</u> , or get <u>Physics-specific support</u>
tainment		<u>here</u>
Purchasing	Buy something	Submit purchases through <u>Bearbuy</u> , or get <u>Physics-specific support here</u>
Purchasing	Pay someone an honoraria	Submit a Request to ersohrops@berkeley.edu